**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 04 February 2021**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN560”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 04 February 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN560

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 5.592% (3 Month JIBAR as at 04 Feb 2021 of 3.642% plus 195bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 05 February 2024

**Books Close Date** 25 January, 24 April, 25 July, 25 October

**Interest Payment Date(s)** 04 February, 04 May, 04 August, 04 November

**Last Day to Register** by 17:00 on24 January, 23 April, 24 July, 24 October

**Issue Date** 04 February 2021

**Date Convention** Following

**Interest Commencement Date** 04 February 2021

**First Interest Payment Date** 04 May 2021

**ISIN No.** ZAG000173758

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN560%20PricingSupplement0402.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN560%20PricingSupplement0402.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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